



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone was steady on whole body hens and toms. Offerings mixed by region, but mostly sufficient for trade needs. Sales reported for deferred shipments of private label basted netted and timed in the Midwest, July through August with price ceilings 69 cents for hens and 64 cents for toms. Also, open priced hens and toms for November in the West. Demand and trading for parts and meats generally light. Domestic trading centered on tom full cut wings.



EXPORT MARKET HIGHLIGHTS

Export trading and demand was light. Trading centered on light to moderate volumes of frozen thigh meat and tom drums. Offerings adequate for trade needs.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JULY 17, 2001**

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	65-67	65.25	65.25	120	-	-	-	-	-
CENTRAL REGION 4/	64-66	-	-	-	-	-	-	-	-
WESTERN REGION 5/	65-67	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	60-64	60.25	60.25	200	-	-	-	-	-
CENTRAL REGION 4/	60-62	-	-	-	-	-	-	-	-
WESTERN REGION 5/	61-63	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JULY 18, 2001**

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	65-67	-	-	-	80.00	200	NOV	-	-
CENTRAL REGION 4/	64-66	-	-	-	-	-	-	240	JUL-AUG
WESTERN REGION 5/	65-67	-	-	-	-	-	-	680	NOV
16-24 LB TOMS									
EASTERN REGION 3/	60-64	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	60-62	-	-	-	-	-	-	160	JUL-AUG
WESTERN REGION 5/	61-63	-	-	-	-	-	-	560	NOV

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 17 JULY 2001.

The trade sentiment on fresh tom breast meat was steady to barely steady, mostly steady. The trade sentiment on frozen tom breast meat was steady at best with some industry members starting to indicate less confidence in the market resulting in instances of increased offers. The frozen thigh meat undertone ranged steady to instances weak with trading noted at lower trending price levels for current export shipments. Domestic demand ranged light to fair, best on fresh destrapped tenderloins, fresh tom breast meat, and fresh 15-20% mechanically separated turkey (MST). Trading centered on a moderately heavy volume of fresh MST, a fair volume of fresh destrapped tenderloins, and on a light volume of fresh tom breast meat. Grade A non-basted 14-18 lb. breasts trading slow at 115 cents delivered. Export trading was active on frozen thigh meat at lower trending prices and on tom drums.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	102.00	40
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/		F	93.00	40
DRUMSTICKS, TOM		F	29.56	91
DRUMSTICKS, TOM—FRESH		F	29.00	40
DRUMSTICKS, HEN		M	30.00	80
WINGS, FULL-CUT, TOM	29.00		29.00	2
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM	28.00-30.00		28.75	8
WINGS, V-TYPE, HEN				
NECKS, TOM	28.00-30.00		28.80	15
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	165.00	40
BREASTS, B/S, TOM—FRESH 3/	173.00-177.00		174.67	240
THIGH MEAT		W	57.00	80
THIGH MEAT—FRESH	64.50		64.50	40
BREAST TRIM MEAT		M	117.00	160
SCAPULA MEAT		F	123.50	137
TENDERLOINS				
DESTRAPPED TENDERS		M	152.50	120
DESTRAPPED TENDERS—FRESH	150.00-153.00		151.50	400
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/	25.00-26.00		25.93	600
EXPORT TRADING				
DRUMSTICKS, TOMS	28.00		28.00	380
WINGS FULL-CUT - TOMS		M	27.00	40
WINGS, V-TYPE, TOM		M	27.50	104
TAILS		M	26.60	200
MECHANICALLY SEPARATED 4/		T	25.00	104
THIGH MEAT - FROZEN	54.00		54.00	676

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY,
DELIVERED TO RETAILERS**

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96-98
FRESH TURKEYS Y TOMS 14-24#	96-98
FROZEN TURKEYS Y HENS 8-16#	70-76
FROZEN TURKEYS Y TOMS 14-24#	67-76
FROZEN TURKEYS Y TOMS 24-28#	68-76

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
TURKEYS Y HENS	87-102
TURKEYS Y TOMS UNDER 22#	81-99
TURKEYS Y TOMS 22-24#	81-99
TURKEYS Y TOMS 24-26#	81-99
TURKEYS Y TOMS 26 LBS & OVER	93-101

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 18 JULY 2001.

The seller sentiment on tom 2-joint wings was steady to fully steady, strongest in the East. The trade sentiment on tom drums was steady to barely steady, however, instances of cautious seller optimism was starting to be noted. The undertone on full-cut wings was steady at best. Offerings of full-cut wings were mixed as the availability varied by processor and export destination. The trade sentiment on necks was mostly steady. Neck demand and offerings were light. Domestic trading of all items centered on tom full-cut wings. Export trading centered on light to fair volumes of frozen thigh meat and tom drums. Some increased export inquiry was noted on ground turkey. Frozen 10 lb. 85% lean coarse ground turkey traded at 33 cents delivered and ground thigh trim at 39 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	102.00	40
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/		F	93.00	40
DRUMSTICKS, TOM	28.00		28.00	40
DRUMSTICKS, TOM—FRESH		F	29.00	40
DRUMSTICKS, HEN		M	30.00	80
WINGS, FULL-CUT, TOM	27.00-29.50		27.42	234
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM	28.00-29.00		28.52	66
WINGS, V-TYPE, HEN				
NECKS, TOM	27.00-28.00		27.15	94
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	165.00	40
BREASTS, B/S, TOM—FRESH 3/	175.00-176.00		175.33	120
THIGH MEAT		W	57.00	80
THIGH MEAT—FRESH		T	64.50	40
BREAST TRIM MEAT		M	117.00	160
SCAPULA MEAT	121.00		121.00	20
TENDERLOINS				
DESTRAPPED TENDERS		M	152.50	120
DESTRAPPED TENDERS—FRESH	150.00-152.00		151.00	120
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/		T	25.93	600

EXPORT TRADING

DRUMSTICKS, TOMS	26.50-29.00		27.41	328
WINGS FULL-CUT - TOMS	28.00		28.00	60
WINGS, V-TYPE, TOM		M	27.50	104
TAILS	27.00		27.00	66
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	54.00-60.00		56.07	438

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2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 07/18/01

POULTRY HEALTH BOARD

SEASON	HEAVY WHITE	HEAVY WHITES	ALL BREEDS
JULY 1 TO JUNE 30			
2001-2002	4,005	17,792	17,792
2000-2001	-	16,563	16,563

Washington, DC	Voice	(202)720-6911	Grover T. Hunter
	Fax	(202)720-2403	(Chief)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman
	Fax	(404)562-5875	(Officer-In-Charge)
	Recorded	(404)562-5856	
Jackson, MS	Voice	(601)965-4662	Gary Brown
	Fax	(601)965-4661	(Southern States Area Supervisor)
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(515)284-4468	(Officer-In-Charge)
	Recorded	(515)284-4545	
Bell, CA	Voice	(323)269-4154	Jim Derby
	Fax	(323)269-5926	(Officer-In-Charge)
	Recorded	(323)260-4676	